



Capital Corp.

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## For Immediate Release

Surrey, British Columbia, Canada /December 31, 2012, Acana Capital Corp. CNSX: APB ("Acana Capital" or the "Company") is pleased to announce that it has consummated the acquisition of two real estate projects by privately acquiring two Limited Liability Companies (the "LLCs") that own the projects. Both real estate projects are in the USA.

Acana Capital's wholly owned subsidiary, Acana Capital USA Inc. ("USA") completed its acquisition of 100% of the shares the two LLC's and in so doing, acquired the following real estate projects:

- 74+ acres of farm land lying and being on 12749 River Road, Courtland, California ("River Road") for the purchase price of \$400,000.00 USD, payable in cash. Acana had previously been in negotiations to acquire River Road but the transaction did not complete. The Vendor reduced its price by \$100,000.00 USD and accordingly USA has acquired River Road at the reduced price;
- a warehouse and office building in Tuscon, Arizona, for the purchase price of \$2,300,000.00 USD. \$1,000,000 cash will be paid with up to \$1,300,000.00 USD via convertible debenture at 4% per annum for a one year term. The building is currently vacant and accordingly the Vendor reduced its price to the market value. The Company anticipates leasing this building in the near future.

Both of the foregoing transactions were completed as of December 31, 2012.

*Acana Capital Corp. is a Canadian Real Estate & Development company.*

On behalf of the Board of Directors,

**"Eugene Beukman"**  
President and  
Chief Executive Officer

*Certain statements contained in this release constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

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*CNSX has not reviewed this news release and do not accept responsibility for the adequacy or accuracy of the content of this news release.*