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For Immediate Release

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ACANA CAPITAL CORP. Corp. CNSX: APB (“ACANA CAPITAL” or the “Company”) announces that private investors have agreed to provide two unsecured convertible debentures, each up to the amount of \$2,000,000 USD (the “Debentures”). Each of the Debentures are for a five (5) year term and are repayable at 6% per annum, interest is payable semi-annually to the holders.

The capital from the Debentures will be used to facilitate the purchase of two real estate projects:

- 1) a tenanted commercial shopping center located at the North West Corner of Calvine and Bradshaw Roads in the county of Sacramento, California, USA. This project will be registered in the name of Acana Capital, LLC, a wholly owned subsidiary of the Company’s wholly owned subsidiary, Acana Capital USA, Inc (“Acana USA”);
- 2) 860 acres of farming land located at 19542 and 19544 Corning Road, Corning, California, by Corning-106, LLC, a wholly owned subsidiary of Acana USA. Corning-106 LLC is a 50% general partner in JD LP, the name in which the farm land will be registered upon completion of the purchase.

The acquisitions are subject to Acana’s due diligence investigations and any approvals of the Canadian National Stock Exchange and are a strategic move in the growth of the company to fulfill its mandate of land development and investment.

Acana Capital Corp. is a Canadian Real Estate Acquisition, Investment & Development company.

On behalf of the Board of Directors,

“Eugene Beukman”
President and
Chief Executive Officer

Certain statements contained in this release constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

These securities have not and will not be registered under United States federal or state securities laws and may not be offered or sold in the United States or to a U.S. Person unless so registered, or an exemption from registration is relied upon. This news release does not constitute an offer of securities for sale in the United States.

CNSX has not reviewed this news release and do not accept responsibility for the adequacy or accuracy of the content of this news release.