

September 8<sup>th</sup> , 2022

**VIA SEDAR**

Ontario Securities Commission  
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: 1CM Inc. (formerly, Leviathan Natural Products Inc.) (the “Company”)  
Change of Name**

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Pursuant to Policy 9 – Name Change, Stock Splits and Share Consolidations of the Canadian Securities Exchange (“CSE”), the Company has changed its name to “**1CM INC.**” effective September 6, 2022. The Company’s stock symbol on the Canadian Securities Exchange will remain unchanged. The new CUSIP is 68237A109 and the new ISIN number is CA68237A1093. A copy of the notice required pursuant to Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* is attached at Schedule “A” hereto. The Certificate of Change of Name evidencing the change of name has been posted to SEDAR. We trust the foregoing to be in order, however, should you have any questions, please contact the undersigned.

Yours Truly,

**1CM INC.**  
**Per: “Lucas Leone”**  
**Lucas Leone**  
**Director**

**SCHEDULE "A"**  
**NOTICE OF CHANGE IN CORPORATE STRUCTURE**  
**Section 4.9 of National Instrument 51-102 ("NI 51-102")**

**1. Names of the parties to the transaction**

1CM Inc. (formerly, Leviathan Natural Products Inc.) (the "**Corporation**")

**2. Description of the transaction**

The Company changed its name from "Leviathan Natural Products Inc." to "1CM Inc." (the "**Name Change**") pursuant to a special resolution passed at the Corporation's Annual General and Special Meeting of the Shareholders on September 6, 2022.

**3. Effective date of the transaction**

The effective date of the Name Change was September 6, 2022.

**4. The name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity**

Not applicable.

**5. Date of the reporting issuer's first financial year-end after the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies**

Not applicable.

**6. Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction pursuant to section 4.9(a) or 4.9(b)(ii) of NI 51-102**

Not applicable.

**7. The documents filed in respect of the transaction pursuant to section 4.9(a) or 4.9(b)(ii) of NI 51-102**

Not applicable.

DATED at Toronto, Ontario, this 8th day of September, 2022.