

Security Class

Holder Account Number

Intermediary

Fold

Voting Instruction Form ("VIF") - Annual General and Special Meeting of Shareholders to be held on September 6, 2022

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
2. **We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions.** In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
4. **This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.**
5. If a date is not inserted in the space provided on the reverse of this VIF, it will be deemed to bear the date on which it was mailed by management to you.
6. **When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, and the VIF appoints the Management Nominees, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.**
7. Unless prohibited by law, this VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
8. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
9. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
10. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

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VIFs submitted must be received by 10:00 am, Toronto Time, on September 1, 2022.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-734-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site: [www.investorvote.com](http://www.investorvote.com)
- **Smartphone?**  
Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER



### Appointee(s)

I/We being holder(s) of securities of Leviathan Natural Products Inc. (the "Corporation") hereby appoint: **Tanvi Bhandari, or failing this person, Lucas Leone, or failing this person, Harshil Chovatiya (the "Management Nominees")**

OR

If you wish to attend in person or appoint someone else to attend on your behalf, print your name or the name of your appointee in this space (see Note #3 on reverse).

as my/our appointee to attend, act and to vote in accordance with the following direction (or if no directions have been given, as the appointee sees fit) and on all other matters that may properly come before the Annual General and Special Meeting of shareholders of the Corporation to be held at 150 Ferrand Drive, Suite 800, Toronto, ON M3C 3E5 on September 6, 2022 at 10:00 am, Toronto Time and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

### 1. Number of Directors

To set the number of Directors at three (3).

<b>For</b>	<b>Against</b>
<input type="checkbox"/>	<input type="checkbox"/>

### 2. Election of Directors

<b>For</b>	<b>Withhold</b>	<b>For</b>	<b>Withhold</b>	<b>For</b>	<b>Withhold</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
01. Tanvi Bhandari		02. Lucas Leone		03. Rupalee Mehta	

### 3. Appointment of Auditors

Appointment of Clearhouse LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.

<b>For</b>	<b>Withhold</b>
<input type="checkbox"/>	<input type="checkbox"/>

### 4. Corporate Name Change

BE IT RESOLVED THAT:

- (1) The articles of incorporation of Leviathan Natural Products Inc. (the "Corporation") be amended pursuant to Section 168(1) of the Business Corporations Act (Ontario) (the "Act") to change the name of the Corporation from "Leviathan Natural Products Inc." to "1CM Inc." (the "Name Change");
- (2) The board of directors of the Corporation be and is hereby authorized to revoke this special resolution and abandon or terminate the Name Change if determined to be appropriate and in the best interest of the Corporation to do so without further confirmation, ratification or approval of the shareholders of the Corporation; and
- (3) Any director or officer of the Corporation be and is hereby authorized and directed, for and on behalf of the Corporation, to do all such further acts and to execute and deliver all such further documents or instruments as may be required in order to give effect to the foregoing resolutions and all such acts and all such documents or instruments so executed shall be deemed to have been authorized by these resolutions.

<b>For</b>	<b>Against</b>
<input type="checkbox"/>	<input type="checkbox"/>

### 5. Share Consolidation

BE IT RESOLVED THAT:

- (1) The articles of incorporation of Leviathan Natural Products Inc. (the "Corporation") be amended pursuant to Section 168(1) of the Business Corporations Act (Ontario) (the "Act") to effect a share consolidation of all issued and outstanding shares in the capital of the Corporation on a six (6) Common share pre-consolidation basis for one (1) new post-consolidation Common share (the "Share Consolidation");
- (2) The board of directors of the Corporation be and is hereby authorized to revoke this special resolution and abandon or terminate the Share Consolidation if determined to be appropriate and in the best interest of the Corporation to do so without further confirmation, ratification or approval of the shareholders of the Corporation; and
- (3) The holders of Common shares outstanding immediately prior to the date that the Share Consolidation is effected (the "Effective Date") shall not be entitled to receive any fractional post-consolidation Common shares following the Share Consolidation, and such fractional Common share shall be rounded up to the next whole number;
- (4) The Share Consolidation is hereby authorized, effective the date hereof, with fractional shares to be rounded up to the next whole number;
- (5) Computershare is hereby authorized to update the Corporation's securities' register accordingly, and directed to issue replacement share certificates or Direct Registration System ("DRS") advices to any holder of the post-consolidation Common share upon presentation and surrender to the Corporation for cancellation of a certificate or DRS of the pre-consolidation Common shares;
- (6) Any director or officer of the Corporation be and is hereby authorized and directed, for and on behalf of the Corporation, to do all such further acts and to execute and deliver all such further documents or instruments as may be required in order to give effect to the foregoing resolutions and all such acts and all such documents or instruments so executed shall be deemed to have been authorized by these resolutions.

<b>For</b>	<b>Against</b>
<input type="checkbox"/>	<input type="checkbox"/>

### 6. Reapproval of 2019 Amended and Restated Stock Option Plan

WHEREAS, in accordance with section 3.04(b) of the Corporation's 2019 Amended and Restated Stock Option Plan (the "2019 Plan") which requires the 2019 Plan to receive shareholder approval at least every three years at the Corporation's annual general meeting;

BE IT RESOLVED THAT:

- (1) the 2019 Amended and Restated Option Plan be and the same is hereby ratified, confirmed and approved;
- (2) any director or officer be and is hereby authorized to amend the stock option plan of the Corporation should such amendments be required by applicable regulatory authorities including, but not limited to, the Canadian Securities Exchange; and
- (3) any one director or officer of the Corporation be and is hereby authorized and directed to do all such things and to execute and deliver all documents and instruments as may be necessary or desirable to carry out the terms of this resolution.

<b>For</b>	<b>Against</b>
<input type="checkbox"/>	<input type="checkbox"/>

### Authorized Signature(s) – This section must be completed for your instructions to be executed.

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any VIF previously given with respect to the Meeting. **If no voting instructions are indicated above, and the VIF appoints the Management Nominees, this VIF will be voted as recommended by Management.**

Signature(s)

Date

MM / DD / YY

**Interim Financial Statements** - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

**Annual Financial Statements** - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at [www.computershare.com/maillinglist](http://www.computershare.com/maillinglist).

