

**Form 51-102F3**  
**Material Change Report**

**Item 1 Name and Address of Company**

Leviathan Natural Products Inc. (the “Issuer” or “Leviathan”)  
625 Cochrane Drive  
Suite 802  
Markham, ON  
L3R 9R9

**Item 2 Date of Material Change**

June 3, 2022

**Item 3 News Release**

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated on June 3, 2022 and filed on SEDAR.

**Item 4 Summary of Material Change**

Leviathan announced the grant of 1,000,000 Stock Options to Harshil Chovatiya, vesting annually, in advance, in equal tranches over two years (the first tranche to vest on June 3, 2023, and the second tranche to vest on June 3, 2024). The options will expire 2 years from the date on which they vest.

**Item 5 Full Description of Material Change**

Please see the news release attached as Schedule “A” for a full description of the material change.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

The Issuer is not relying on sub-section 7.1 (2) of National Instrument 51-102 or the equivalent provisions of the securities legislation in other jurisdictions governing the Issuer for the filing of this report.

**Item 7 Omitted Information**

No information has been omitted from this report on the basis that is confidential information.

**Item 8 Executive Officer**

For further information, please contact Tanvi Bhandari, Chief Executive Officer, at tel: 717-888-8889, email: [tanvi@leviathan-naturals.com](mailto:tanvi@leviathan-naturals.com).

**Item 9 Date of Report**

Dated at Toronto, Ontario this June 3, 2022.

**SCHEDULE "A"**