



**NOTICE OF CHANGE OF AUDITORS**

**TO: MNP LLP**

**AND TO: CLEARHOUSE LLP**

**TAKE NOTICE THAT:**

1. MNP LLP, located at 50 Burnhamthorpe Road West, Mississauga, Ontario L5B 3C2, the former auditors of Leviathan Natural Products Inc. (formerly, Leviathan Cannabis Group Inc.) (the “**Corporation**”) tendered their resignation effective August 30, 2021 (the “**Effective Date**”), and the board of directors of the Corporation (the “**Board**”) has appointed Clearhouse LLP, located at Suite 527, 2560 Matheson Blvd. E., Mississauga, ON L4W 4Y9, as successor auditors in their place, effective as of the Effective Date;
2. the former auditors of the Corporation resigned on their own initiative for personal reasons;
3. the resignation of MNP LLP and the appointment of Clearhouse LLP in their place have been approved by the Board at the meeting dated August 30, 2021;
4. there are no reportable events (as defined in section 4.11 (7) (e) of National Instrument 51-102 – *Continuous Disclosure Obligations*).

**DATED** at Toronto, Ontario this 30<sup>th</sup> day of August 2021.

**BY ORDER OF THE BOARD OF DIRECTORS**

Per: signed "Martin Doane"

Name: Martin Doane

Title: Chief Executive Officer and Director