

April 24, 2020



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
www.computershare.com

To: All Canadian Securities Regulatory Authorities

**Subject: LEVIATHAN CANNABIS GROUP INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|  |                        |
|--|------------------------|
| Meeting Type :   | Annual General Meeting |
| Record Date for Notice of Meeting :                      | May 19, 2020           |
| Record Date for Voting (if applicable) :                 | May 19, 2020           |
| Beneficial Ownership Determination Date :                | May 19, 2020           |
| Meeting Date :   | June 23, 2020          |
| Meeting Location (if available) :                        | Toronto, ON            |
| Issuer sending proxy related materials directly to NOBO: | Yes                    |
| Issuer paying for delivery to OBO:                       | Yes                    |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| Description  | CUSIP Number | ISIN         |
|--------------|--------------|--------------|
| COMMON CLASS | 52737M102    | CA52737M1023 |

Sincerely,

**Computershare**

Agent for LEVIATHAN CANNABIS GROUP INC.