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Date: March 21, 2019

To: All Canadian Securities Regulatory Authorities

**Subject: LEVIATHAN CANNABIS GROUP INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	April 12, 2019
Record Date for Voting (if applicable) :	April 12, 2019
Beneficial Ownership Determination Date :	April 12, 2019
Meeting Date :	May 17, 2019
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON CLASS	52737M102	CA52737M1023

Sincerely,

**Computershare**

Agent for LEVIATHAN CANNABIS GROUP INC.