

# Leviathan Cannabis Forms a Strategic Partnership with Cannabis Compliance Inc. and Retains Toronto Investor Relations Firm

Toronto, Ontario--(Newsfile Corp. - April 26, 2018) - **Leviathan Cannabis Group Inc.** (CSE: EPIC) (the "Company" or "Leviathan Cannabis") is pleased to announce a strategic partnership with Cannabis Compliance Inc. (CCI).

CCI is a cannabis compliance firm offering risk mitigation, due diligence and regulatory compliance for commercial cannabis producers and resellers around the world. It has extensive expertise in regulatory compliance, cultivation/horticulture, security designs/tender, facility designs/build-outs, quality assurance programs, import & export, staff recruitment and financial planning.

Under terms of the agreement, CCI will leverage its extensive network within the cannabis sector to assist in identifying potential acquisitions and commercial opportunities for **Leviathan Cannabis** and its fully owned subsidiary, **Jekyll+Hyde Brand Builders Inc.**

This partnership creates reciprocal channel marketing that is mutually beneficial for both parties.

**Leviathan Cannabis** is also pleased to announce that it has retained the services of Vertex Strategies Inc. ("Vertex") for its investor relations services.

Vertex is a Toronto-based, full service marketing, communications and investor relations firm that supports public companies with a mandate to strengthen their investor relations activities and effectively communicate shareholder value. Ms. Shobana Thaya is the principal of Vertex and has extensive experience in the cannabis space.

Effective April 8, 2018 Vertex will provide its services to **Leviathan Cannabis** at the base rate of \$7,500 per month. Vertex has also been granted 350,000 options to purchase common shares in **Leviathan Cannabis** (the "Options") at an exercise price of \$.50. The Options will vest in equal amounts on a quarterly basis ("Vesting Instalment"), in arrears, over 24 months. The Company has engaged Vertex for an initial term of 24 months, with a minimum term of 3 months, after which the agreement can be terminated at any time by either party providing 30 days notice to the other party. Vertex and its principals act at arm's length to the Company and currently have no direct or indirect interest in the securities of **Leviathan Cannabis**, or any right or intent to acquire such an interest, except as disclosed herein. The agreement and grant of the Options are subject to the approval of the CSE.

## About Leviathan Cannabis

**Leviathan Cannabis** plans on executing a series of strategic acquisitions that extend across all vertical markets both here in Canada and internationally, to support the Company's proprietary brand strategy. This global reach positions the Company to be a leading multi-jurisdictional medical and recreational cannabis enterprise — one that brings together the best cannabis products, brands and expertise from Canada and around the world. Currently, the **Leviathan Cannabis** portfolio includes **Jekyll+Hyde Brand Builders Inc.**, a cannabis focused, marketing services agency and the Company's fully owned subsidiary.

Please visit [www.LeviathanCannabis.com](http://www.LeviathanCannabis.com)

For more information, contact or Rick Rogers, Chairman, **Leviathan Cannabis Group Inc.** at 416.303.9060 or Jayne Beckwith, COO **Jekyll+Hyde Brand Builders Inc.** at 416.806.0591

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## Notice Regarding Forward Looking Information

Certain statements in this press release are "forward-looking" statements within the meaning of Canadian and United States securities legislation. All statements, other than statements of historical fact, included herein are forward-looking information. Forward-looking statements in this press release include, without limitation, that the Company intends to actively pursue acquisitions in Canada, in international markets and its intention to position the Company as a leading multi-jurisdictional medical and recreational cannabis enterprise. Forward-looking statements are generally, but not always, identified by the words "expects", "plans", "anticipates", "in the event", "if", "believes", "assets", "position", "intends", "envisages", "assumes", "recommends", "estimates", "approximate", "projects", "potential", "indicate" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking statements are necessarily based upon the current belief, opinions and expectations of management that, while considered reasonable by the Company, are inherently subject to significant litigation, business, economic, competitive, political and social uncertainties and other contingencies. Such statements reflect the Company's current views and intentions with respect to future events, and current information available to the Company, and are subject to certain risks, uncertainties and assumptions, including: identifying acquisitions; successfully negotiating a definitive agreement with an acquisition target; the conditions to the acquisition being satisfied or waived; finding partners to complete a transaction; and applicable board, shareholder, stock exchange, court and regulatory, approval of any proposed transaction.

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