# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 8922306

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report	lf amer	ided, pro	vide f	iling da	te of	report	that is	being ame	ended		(YYYY-MM-DD)
ITEM 2 - PARTY CERTIF	TEM 2 - PARTY CERTIFYING THE REPORT										
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.											
	Investment fund issuer										
✓ Issuer (other than	an inves	tment fui	nd)								
Underwriter			,								
ITEM 3 - ISSUER NAME											
Provide the following informat						tment fu	nd, abou	it the fund.			
	gal name	Asante	Gold	Corpor	ation						
Previous full le	Previous full legal name										
If the issuer's name ch	anged in the	last 12 ma	onths, pi	rovide m	ost rece	ent previ	ous lega	l name.			
	Website	www.as	anteg	old.cor	n			(if applicable	e)		
If the issuer has a legal entity i	dentifier <u>,</u> pro	vide below	. Refer t	to Part B	of the	Instructio	ons for th	he definition o	of "legal entity	∕ identifier″.	
Legal entity	identifier										
If two or more issuers distribut	ed a single s	ecurity, pro	vide the	e full lega	ıl name	e(s) of th	e co-issu	er(s) other th	an the issuer r	named above	
Full legal name(s) of co	-issuer(s)							(if applicable	e)		
ITEM 4 - UNDERWRITE	R INFORM	IATION									
If an underwriter is completing	the report, p	provide the	underw	vriter's fu	ll legal	name a	nd firm N	NRD number.			-
Full legal name											
Firm NRD number	nber (if applicable)										
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.											
Street address											]
Municipality							Provi	ince/State			]
Country						Pos	tal code	e/Zip code			
Telephone number								Website			(if applicable)

ITEM 5 - ISSUER INFORMATION						
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.						
a) Primary industry						
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.						
NAICS industry code 2 1 2 2 0						
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.						
Exploration     Development     Production						
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.						
Mortgages Real estate Commercial/business debt Consumer debt Private companies						
Cryptoassets						
b) Number of employees						
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more						
c) SEDAR profile number						
Does the issuer have a SEDAR profile?						
No Ves If yes, provide SEDAR profile number 0 0 0 3 2 3 8 8						
If the issuer does not have SEDAR profile complete item 5(d) - (h).						
d) Head office address						
Street address Province/State						
Municipality Postal code/Zip code						
Country Telephone number						
e) Date of formation and financial year-end						
Date of formation Financial year-end						
YYYY MM DD MM DD						
f) Reporting issuer status						
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes						
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.						
AII AB BC MB NB NL NT						
NS NU ON PE QC SK YT						
g) Public listing status						
If the issuer has a CUSIP number, provide below (first 6 digits only)						
CUSIP number						
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.						
Exchange name						
h) Size of issuer's assets						
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.						

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information:     a) Investment fund manager information     Full legal name     Furn NRD number      If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State Guntry Postal code/Zip code Telephone number D Type of investment fund Tree of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Indicate whether one or both of the following apply to the investment fund. Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment of Transferable Securities funds (UCIT's Funds) are investment funds regulated by the European Union (C) Date of formation and financial year-end of the investment fund Suppresent fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund hars a CUSP number, provide below (first 6 digits only) CUSP number On O Public listing status of the investment fund is a reporting issuer. All All All </th
Full legal name
Firm NRD number (if applicable)   If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.   Street address Municipality   Province/State
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality County Postal code/Zip code County Telephone number Postal code/Zip code Do Type of investment fund Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Do Type of investment fund that most accurately identifies the issuer (select only one). Do Money market De Quity De County De C
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d) Reporting issuer status of the investment fund     Is the investment fund a reporting issuer in any jurisdication of Canada?     No   Yes     If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.     All   AB   BC   MB   NB   NL   NS   NU   ON   PE   QC   SK   YT      If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
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CUSIP number
name of an exchanae and not a tradina facility such as, for example, an automated tradina system
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:

## ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

purchasers resident in that jurisd connection with the distribution, Schedule 1 of the report.	nada completes a distribution in a juris iction of Canada only. Do not include ir which must be disclosed in Item 8. The	n Item 7 securities issu	ied as payment of	commissions or fi	nder's fees in			
a) Currency								
Select the currency or currencies	in which the distribution was made. All	dollar amounts provi	ided in the report n	nust be in Canadi	an dollars.			
✓ Canadian dollar	US dollar Euro	Other (descril	be)					
b) Distribution date(s)								
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.								
Start da	<sup>ate</sup> 2019 09 03	End d	<sup>ate</sup> 2019	09 03				
	YYYY MM DD		YYYY	MM DD				
c) Detailed purchaser info	rmation							
Complete Schedule 1 of thi	is form for each purchaser and a	ttach the schedule	e to the comple	ted report.				
d) Types of securities dist	ributed							
	n for all distributions reported on a per ISIP number, indicate the full 9-digit CL				ow to indicate the			
				Canadian \$	5			
Security CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount			
U B S 04341X107		5,000,000.0	0.0500		250,000.00			
e) Details of rights and co	nvertible/exchangeable securities							
	ns) were distributed, provide the exercis nversion ratio and describe any other te				exchangeable securities			
Convertible / exchangeable Underlying security code security code	Exercise price (Canadian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other	items (if applicable)			
W N T C M S	Lowest Highest							
	0.0800							
f) Summary of the distribut	tion by jurisdiction and exemption							
purchaser resides and for each e distribution in a jurisdiction of Co This table requires a separate lin purchaser resides, if a purchaser jurisdiction.	securities distributed and the number of xemption relied on in Canada for that a anada, include distributions to purchase e item for: (i) each jurisdiction where a resides in a jurisdiction of Canada, and state the province or territory, otherwise	istribution. However, ers resident in that jur purchaser resides, (ii) (iii) each exemption i	if an issuer located isdiction of Canad each exemption re	l outside of Canad a only. lied on in the juri	da completes a sdiction where a			
Province or country	Exemption relied o	n	Number of unique purchasers	<sup>22</sup> Total a	mount (Canadian \$)			
Québec	NI 45-106 2.3 [Accredited inv	estor]		13	151,500.00			
British Columbia	NI 45-106 2.3 [Accredited inv	estor]		5	15,000.00			
Germany	NI 45-106 2.3 [Accredited inv	estor]		1	25,000.00			
Austria	NI 45-106 2.3 [Accredited inv	estor]		1	10,500.00			
United Kingdom	NI 45-106 2.3 [Accredited inv	estor]		1	10,000.00			
British Columbia	NI 45-106 2.5 [Family, friends associates]	and business		6	13,000.00			

Austria	NI 45-106 2.5 [Family, friends and business associates]				1	25,000.00				
	Total dollar amount of securities distributed         250,000.00									
	Total number of unique purchasers <sup>2b</sup> 28									
<sup>2a</sup> In calculating the number of t	<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.									
<sup>2b</sup> In calculating the total number the issuer distributed multiple					naser only once, regard	dless of whether				
g) Net proceeds to the inv	estment fund by jurisdict	ion								
If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. <sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.										
	Province or cou	intry		Net proceeds (Canadian \$)						
Total ne	t proceeds to the investme	ent fund								
<sup>3</sup> "Net proceeds" means the gros redemptions that occurred durin			ributions f	or which the repor	t is being filed, less th	e gross				
h) Offering materials - Thi	s section applies only in S	Saskatchewan, Onta	ario, Quél	bec, New Bruns	wick and Nova Sco	tia.				
If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions. In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.										
	Description	Date of document or other material (YYYY-MM-DD)	Previou with or de regula (Y/	ator?	previously filed or delivered YYYY-MM-DD)					

ITEM 8 - COMPENSATION	N INFORMATION								
Provide information for each per the distribution. <b>Complete add</b>			· · ·	-			sation in	n connect	tion with
Indicate whether any compense	ation was paid, or will be po	aid, in connecti	on with the distribution.						
🗌 No 🗹 Yes	If yes, indicate nur	nber of perso	ons compensated.	1					
a) Name of person compe	ensated and registration	n status							
Indicate whether the person com	pensated is a registrant.		✓ No	] Yes					
If the person compensated is an	individual, provide the nam	ne of the individ	lual.						
Full legal name of indivi	dual Moore		Jean-David						
	Family n	ame	First given	name		Seco	ondary giv	/en name	S
If the person compensated is not	an individual, provide the	following infor	mation.						
Full legal name of	of non-individual								
Fir	m NRD number				(if appli	cable)			
Indicate whether the person com	-	tribution throu	gh a funding portal or c	in internet-L	oased po	ortal.	$\checkmark$	No [	Yes
b) Business contact inforr									
If a firm NRD number is not prov			ntact information of the	e person bei	ng com	pensated.			
	661 Rue Clara-Brousse	eau				[			
Municipality	Québec			Province/S	State	Québeo	;		
Country C	Canada	Postal code/Zip code G1Y 3M9							
Email address    jean_david.moore@yahoo.ca    Telephone number    4188774666									
c) Relationship to issuer c	or investment fund mana	ager							
Indicate the person's relationship the Instructions and the meaning						ning of "co	onnectea	l" in Part	: B(2) of
Connect with the issue	er or investment fund mana	ager	Inside	r of the issu	er (othe	er than an	investm	nent fund	d)
Director or officer of th	e investment fund or inves	stment fund ma	inager 🗌 Emplo	oyee of the i	ssuer o	r investm	ent fund	manage	er
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash co- incidental to the distribution, suc- allocation arrangements with the	ommissions, securities-base h as clerical, printing, legal directors, officers or emplo	d compensatio or accounting	n, gifts, discounts or oth services. An issuer is not	er compenso t required to	ation. D ask for	o not repo	ort paym	ents for s	services
Cash commissions pai	d 10,255.00			Security co	de 1	Security c	ode 2	Security	code 3
Value of all securities distributed as compensation		S	Security codes	W N	Т				
Describe te	rms of warrants, options o	r other rights							
Other compensation	5	Describe							
Total compensation pai	d 10,255.00								
Check box if the per	son will or may receive an	y deferred corr	pensation (describe the	e terms belo	ow)				
<sup>4</sup> Provide the aggregate value of									
additional securities of the issue	er. Indicate the security coo ditional securities of the iss		irities distributed as con	npensation,	<u>ıncludi</u>	ng option:	s, warrai	nts or oti	her

TEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund	If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.								
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).				
<ul><li>Reporting issuer in any juris</li></ul>	diction of Canada								
Foreign public issuer									
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada <sup>6</sup>						
Provide name of reporting issuer									
Wholly owned subsidiary of	a foreign public issu	ier <sup>6</sup>						-	
Provide name of	foreign public issue	r						]	
Issuer distributing only eligi	ole foreign securities	and the distributio	n is to permitted clie	nts only <sup>7</sup>				-	
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	). Proceed to Item	10.					
securities that are required by law to respectively. <sup>7</sup> Check this box if it applies to the cu	<sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted								
<i>clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.</i>									
a) Directors, executive officer	s and promotors of	f the issuer							
a) Directors, executive officer Provide the following information for			moter of the issuer F	or locations within	Canada s	tate the	nrovince	or	
territory; otherwise state the country.							province		
Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residentail jurisdiction of individual					
				Province or	Province or country		0	Р	
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name	First given nameSecondary given namesResidential jurisdiction of individualRelationship to (select one or both							
				Province or country	D		С	,	
c) Residential address of eac									
Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.									

### **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Asante Gold Corporation							
Full legal name	MacQuarrie							
	Family name	Secondary given names						
Title	President, CEO							
Telephone number	6045581134	Email address	douglas@asantegold.com					
Signature	"Douglas MacQuarrie"	Date	2019	09	11			
			YYYY	MM	DD			

#### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names	_	
Name of company					
Telephone number		Er	nail address		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.