

Form 45-102F1

**Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 *Resale of Securities***

Reporting issuer

1. Name of reporting issuer:

Asante Gold Corporation (the "Company")
#206 – 595 Howe Street
Vancouver, BC V6C 2T5

Selling security holder

2. Your name:

MIA Investments Ltd. ("MIA"). MIA is a private company wholly owned by the MacQuarrie Family Trust. Douglas MacQuarrie is the President of MIA.

3. The offices or positions you hold in the reporting issuer:

Douglas MacQuarrie, President of MIA, is the President, Chief Executive Officer and Director of the Company.

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

No

5. Number and class of securities of the reporting issuer you beneficially own:

Douglas MacQuarrie beneficially owns, directly and indirectly 5,180,800 common shares of the Company, of which 4,082,000 are held by MIA; 250,000 share purchase warrants and 300,000 stock options.

Distribution

6. Number and class of securities you propose to sell:

80,000 common shares.

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The shares will be sold privately.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that:

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: February 5, 2014

MIA Investments Ltd.

Your name (Selling security holder)

“Douglas MacQuarrie”

Your signature (or if a company, the signature of your authorized signatory)

Douglas MacQuarrie
President

MIA Investments Ltd.

Name of your authorized signatory