

**ASANTE GOLD CORPORATION**

206 – 595 Howe Street  
Vancouver, British Columbia  
V6C 2T5

*Telephone: (604)558-1134*

*Facsimile: (604) 558-1136*

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting (the “Meeting”) of the shareholders of ASANTE GOLD CORPORATION (the “Company”) will be held at the offices of DuMoulin Black LLP, 10<sup>th</sup> Floor, 595 Howe Street, Vancouver, British Columbia, on Thursday, December 12, 2013, at the hour of 10:00 A.M., Vancouver time, for the following purposes:

1. To receive and consider the report of the Directors and the financial statements of the Company, together with the auditor's report thereon for the financial year ended January 31, 2013.
2. To fix the number of Directors at four.
3. To elect Directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To consider and, if thought fit, to approve an ordinary resolution to approve an amendment to the Company's Articles, the effect of which is to alter the Company's Articles to ensure the Company may make use of the notice-and-access method for sending meeting materials to shareholders, as more particularly described in the accompanying information circular.
6. To consider and, if thought fit, to approve an ordinary resolution confirming, ratifying and approving the Company's Advance Notice Policy, as more fully set forth in the information circular accompanying this notice.
7. To consider and, if thought fit, to approve an ordinary resolution approving and ratifying the Company's currently implemented Stock Option Plan, subject to regulatory approval, as more fully set forth in the information circular accompanying this notice.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 7th day of November, 2013.

**BY ORDER OF THE BOARD**

“DOUGLAS MACQUARRIE”  
DOUGLAS MACQUARRIE,  
President and Chief Executive Officer