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RECEIPT

Asante Gold Corporation

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **January 27, 2012** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

January 30, 2012

Michael P. Wong

Michael P. Wong, CMA Securities Analyst Corporate Finance

SEDAR Project Number 1840679