

**CHARTERED  
ACCOUNTANTS**  
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January 27, 2012

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Asante Gold Corporation

We refer to the prospectus of Asante Gold Corporation (the "Corporation") dated January 27, 2012 (the "Prospectus") relating to the sale and issue of a minimum of 3,000,000 units and a maximum of 4,000,000 units of the Corporation at a price of \$0.50 per common share.

We consent to being named in the Prospectus and to the use in the Prospectus of our report dated January 27, 2012, to the Corporation's Directors on the following statements:

Statement of financial position as at October 31, 2011; and  
Statements of comprehensive loss/ income, changes in equity and cash flows for the period from incorporation May 4, 2011 to October 31, 2011.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

**MacKay LLP**

*"MacKay LLP"*

Chartered Accountants