

LANEBURY GROWTH CAPITAL LTD.

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
to be held on March 29, 2018 at 11:00 am PST
at #1080-789 West Pender Street, Vancouver, BC V6C 1H2**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting") of the shareholders of Lanebury Growth Capital Ltd. ("Lanebury" or the "Corporation") will be held at Suite 1080 – 789 West Pender Street, Vancouver, British Columbia, V6C 1H2 on Thursday, March 29, 2018 at 11:00 a.m. to consider resolutions for the following purposes:

1. To receive and consider the comparative financial statements of the Corporation for the financial year ended June 30, 2017, together with the report of the auditor thereon;
2. To set the number of directors at four (4);
3. To elect directors for the ensuing year;
4. To appoint MNP LLP as auditors of the Corporation for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditors;
5. To transact such other business as may properly be put before the meeting;

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed proxy. A proxy will not be valid unless it is deposited by mail or by fax at the office of Computershare Trust Company of Canada, Proxy Department, 100 University Avenue, 9th Floor, Toronto, ON M5J 2Y1 [Fax: Within North America: 1-866-249-7775, Outside North America: (416) 263-9524] not less than 48 hours (excluding Saturdays and holidays) before the time fixed for the Meeting or an adjournment thereof. Only Shareholders of record on February 22, 2018 are entitled to receive notice of and vote at the Meeting.

DATED at Vancouver, British Columbia this 22nd day of February 2018.

BY ORDER OF THE BOARD OF DIRECTORS OF
LANEBURY GROWTH CAPITAL LTD.

/s/ "Lance Tracey"
Chief Executive Officer