

# LANEBURY GROWTH CAPITAL INC.

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January 18, 2018

## VIA SEDAR

British Columbia Securities Commission  
9<sup>th</sup> Floor, 701 West Georgia Street  
Vancouver, B.C.  
V7Y 1L2

Dear Sir or Madam:

**Re: LANEBURY GROWTH CAPITAL INC. – Notice of Annual General Meeting**

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:.....	Annual General Meeting
Meeting Date: .....	March 29, 2018
Meeting Location: .....	Vancouver, BC
Record Date for Notice: .....	February 22, 2018
Record Date for Voting: .....	February 22, 2018
Beneficial Ownership Determination Date:.....	February 22, 2018
Class of Securities Entitled to Receive Notice:.....	Common Shares
Class of Securities Entitled to Vote: .....	Common Shares
Business Type: .....	General
OBO Distribution Type:.....	Issuer will not pay for OBOs
Sending proxy materials directory to NOBOS: .....	No
<b>Notice &amp; Access (NAA) Requirements:</b>	
NAA for Beneficial Holders: .....	Not Applicable
Beneficial Holders Stratification Criteria: .....	Not Applicable
NAA for Registered Holders:.....	Not Applicable
Registered Holders Stratification Criteria .....	Not Applicable
<b>Voting Security Details:</b>	
Common Shares.....	CUSIP: 515504108

Yours truly,  
**LANEBURY GROWTH CAPITAL INC.**

/s/ "Lance Tracey"  
President & Director

cc: All Canadian Securities Regulators  
TSX Venture Exchange  
CDS Inc.  
Computershare Investor Services Inc.