

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

NU2U Resources Corp. (the “Company”)
Suite 610, 700 West Pender Street
Vancouver, BC Canada V6C 1G8

Item 2 Date of Material Change

April 28, 2017

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch on April 28, 2017.

Item 4 Summary of Material Change

The Company announced a consolidation of the Company’s issued and outstanding common shares and a change of corporate name.

The Company has consolidated 23,849,615 issued and outstanding common shares on the basis of twelve (12) pre-consolidation common shares for one (1) post-consolidation common share (the “**Consolidation**”). As a result, the Company has 1,987,470 common shares issued and outstanding. The new CUSIP number is 515504108 and the ISIN number is CA5155041083. In connection with the Consolidation, the Company’s name has changed to Lanebury Growth Capital Ltd. to better reflect its existing business.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the press release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Lance Tracey, Chief Executive Officer and Director
Telephone: (604) 669-9788

Item 9 Date of Report

May 1, 2017

SCHEDULE "A"

NU2U Resources Corp.

Suite 610, 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

NEWS RELEASE

NU2U Effects Share Consolidation and Change of Name

April 28, 2017 – Vancouver, British Columbia – Further to its news release of March 22, 2017, NU2U Resources Corp. (the "**Company**") announces a consolidation of the Company's issued and outstanding common shares and a change of corporate name.

The Company has consolidated 23,849,615 issued and outstanding common shares on the basis of twelve (12) pre-consolidation common shares for one (1) post-consolidation common share (the "**Consolidation**"). Where the exchange results in a fractional share, the number of common shares has been rounded to the nearest whole common share. Thereby, each fractional share remaining after conversion that is less than 1/2 of a share is cancelled and each fractional share that is at least 1/2 of a share is changed to one whole share. As a result, effective today's date, the Company has 1,987,470 common shares issued and outstanding.

The new CUSIP number is 515504108 and the ISIN number is CA5155041083. Letters of transmittal describing the process by which shareholders may obtain new certificates representing their consolidated common shares will be mailed shortly to registered shareholders. Shareholders who hold their shares through a broker or other intermediary and do not have shares registered in their name will not be required to complete a letter of transmittal. The letter of transmittal will be filed under the Company's profile on SEDAR at www.sedar.com.

In connection with the Consolidation, the Company's name has been changed to Lanebury Growth Capital Ltd. to better reflect its existing business.

ON BEHALF OF THE BOARD OF DIRECTORS

Lance Tracey
Chief Executive Officer and Director