

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

NU2U Resources Corp. (the “Company”)
Suite 610, 700 West Pender Street
Vancouver, BC Canada V6C 1G8

Item 2 Date of Material Change

March 22, 2017

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch on March 22, 2017.

Item 4 Summary of Material Change

The Company announced that its Board of Directors has approved a consolidation of the Company’s issued and outstanding common shares on the basis of twelve (12) pre-consolidation common shares for one (1) post-consolidation common share (the “Consolidation”). The Company currently has 23,849,615 issued and outstanding common shares and the Company will have approximately 1,987,468 common shares issued and outstanding post-consolidation. A Letter of Transmittal with respect to the Consolidation will be mailed to the shareholders of the Company post-consolidation describing the process by which shareholders may obtain new certificates representing their consolidated common shares.

In connection with the Consolidation, the Board of Directors has also approved a corporate name change to Lanebury Growth Capital Ltd. to better reflect its existing business.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the press release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Lance Tracey, Chief Executive Officer and Director
Telephone: (604) 669-9788

Item 9 Date of Report

March 24, 2017

SCHEDULE "A"

NU2U Resources Corp.

Suite 610, 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

NEWS RELEASE

NU2U Announces Share Consolidation and Change of Name

March 22, 2017 – Vancouver, British Columbia – NU2U Resources Corp. (the "**Company**") announces that its Board of Directors has approved a consolidation of the Company's issued and outstanding common shares on the basis of twelve (12) pre-consolidation common shares for one (1) post-consolidation common share (the "**Consolidation**").

The Company currently has 23,849,615 issued and outstanding common shares and the Company will have approximately 1,987,468 common shares issued and outstanding post-consolidation. The exact number of post-consolidated common shares will vary depending on the treatment of fractional shares which will occur when each shareholder's holdings in the Company are consolidated. No fractional shares will be issued under the Consolidation and any fraction will be rounded up to the nearest whole number.

A Letter of Transmittal with respect to the Consolidation will be mailed to the shareholders of the Company post-consolidation describing the process by which shareholders may obtain new certificates representing their consolidated common shares.

In connection with the Consolidation, the Board of Directors has also approved a corporate name change to Lanebury Growth Capital Ltd. to better reflect its existing business.

The Company will provide the effective date and further details of the Consolidation and change of name in due course.

ON BEHALF OF THE BOARD OF DIRECTORS

Lance Tracey
Chief Executive Officer and Director