

PlantX Life Inc.
the ('Corporation')

NOTICE OF CHANGE OF AUDITOR

TO: Abu-Farah Professional Corporation

AND TO: GreenGrowth CPAs Inc

Dated: July 29th, 2024

NOTICE IS HEREBY GIVEN THAT, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved as of June 11th, 2024, that: (a) the resignation of GreenGrowth CPAs Inc., with effect from June 11th, 2024, as auditor of the Company be accepted, and (b) Abu-Farah Professional Corporation be appointed as auditor of the Corporation effective as of June 11, 2024, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Company.

In accordance with National Instrument 51-102 ('NI 51-102') we confirm that:

- (a) GreenGrowth CPAs Inc. has resigned as auditor of the Corporation;
- (b) GreenGrowth CPAs Inc. has not expressed a modified opinion in its reports for the period from their date of appointment, being February 14th, 2023, to June 11, 2024, and for the fiscal year of the Corporation ended March 31st, 2023, for which GreenGrowth CPAs Inc. has last issued an audit report;
- (c) the resignation of GreenGrowth CPAs Inc. and appointment of Abu-Farah Professional Corporation as auditor of the Company were considered by the Audit Committee and approved by the Board of Directors of the Corporation; and
- (d) in the opinion of the Board of Directors of the Corporation, no "reportable event", as defined in NI 51-102, has occurred in connection with the audit for the period from March 31st, 2024, to June 11th, 2024, and for the fiscal year of the Company ended March 31st, 2024, in respect of the Company and until the date of this Notice.

PlantX Life Inc.

per: "Lorne Rapkin"

Lorne Rapkin – Chief Executive Officer