

PLANTX LIFE INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

FRIDAY, MAY 5, 2023

Notice is hereby given that the annual general meeting (the “**Meeting**”) of the holders of common shares (“**Common Shares**”) of PlantX Life Inc. (the “**Company**”) will be held at 100 King Street West, Suite 1600, Toronto, Ontario, M5X 1G5 on Friday, May 5, 2023 at 9:00 a.m. (Toronto time) for the following purposes:

- (1) to receive the Company’s audited financial statements for the year ended March 31, 2022;
- (2) to fix the number of directors of the Company at four (4);
- (3) to elect directors of the Company;
- (4) to appoint GreenGrowth CPAs Inc. as the new auditors of the Company for the ensuing year per the Audit Committee’s recommendation for the change of auditor, and authorize the directors to fix the remuneration of the auditors; and
- (5) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the management information circular of the Company (the “**Circular**”) accompanying this Notice of Meeting.

Registered Shareholders are requested to read the Circular and the form of proxy which accompanies this notice and to complete, sign, date and deliver the form of proxy, together with the power of attorney or other authority, if any, under which it was signed (or a notarially certified copy thereof) to the Company’s transfer agent, Odyssey Transfer Inc. (“**Odyssey**”), at 702-67 Yonge Street, Toronto, Ontario, M5E 1J8.

Non-registered Shareholders who receive the Circular and voting form through an intermediary must deliver the voting form provided in accordance with the instructions given by such intermediary. To be effective, proxies must be received by Odyssey not later than May 3, 2023 at 9:00 a.m. (Toronto time) or in the case of any adjournment of the Meeting not later than 48 hours prior to the Meeting, excluding Saturdays, Sundays and holidays, or any adjournment thereof.

The Company’s directors have fixed March 31, 2023 as the Record Date. Holders of Common Shares at the close of business on March 31, 2023 are entitled to receive notice of and to vote at the Meeting or any postponement(s) or adjournment(s) thereof.

DATED the 6th day of April, 2023.

By Order of the Board of Directors

“Lorne Rapkin”

Lorne Rapkin
Chief Executive Officer and Director