

**PLANTX LIFE INC.**

**VIA SEDAR**

March 28, 2023

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities  
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: PlantX Life Inc. (the "**Company**") Proposed 10 for 1 Share Consolidation & Confirmation of Record Date – March 31, 2023

Pursuant to CSE Policy 9, please be advised that on March 31, 2023, the record date, the Company will consolidate its common shares on the basis of every ten (10) pre-consolidation common shares being consolidated into one (1) post-consolidation common share.

Following the consolidation, the Company's ISIN# will be CA72750P4024 and its CUSIP# will be 72750P402.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Kind regards,

**PLANTX LIFE INC.**

"Lorne Rapkin"

Lorne Rapkin  
Chief Executive Officer