

PLANTX LIFE INC.
NOTICE OF CHANGE OF AUDITOR

TO: MNP LLP

AND TO: GreenGrowth CPAs Inc.

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

PlantX Life Inc. (the “**Company**”) hereby delivers the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. MNP LLP (the “**Former Auditor**”) has resigned as auditors of the Company on its own initiative effective February 14, 2023.
2. GreenGrowth CPAs Inc. (the “**Successor Auditor**”) has been appointed as the Company’s new auditors effective February 14, 2023.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor were each considered by the audit committee of the board of directors and the board of directors of the Company.
4. There were no modified opinions in the Former Auditor’s reports in connection with the audits of the Company for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of Former Auditor’s resignation. There have been no further audits of financial statements subsequent to the Company’s most recently completed fiscal year and ending on the date of the Former Auditor’s resignation.
5. There are no “reportable events”, as defined in NI 51-102.

DATED this 21st day of February, 2023.

PLANTX LIFE INC.

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Name: Lorne Rapkin
Title: Chief Executive Officer