

February 28, 2023

TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
The Canadian Securities Exchange

Dear Sir/Madam:

Re: PlantX Life Inc. (the “Company”)

We have read the Notice of Change of Auditor of the Company dated February 21, 2023 (the “Notice”) under section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”).

Further to our obligation as former auditor of the Company under NI 51-102, we respond to each of the statements in the Notice in order as follows:

1. we agree;
2. we have no basis to agree or disagree;
3. we have no basis to agree or disagree;
4. we disagree, for the reasons below:

MNP LLP was only the auditor for the most recently completed financial year ended March 31, 2022. We did not report on the financial statements for the financial year ended March 31, 2021. We agree that our Auditor’s Report on the financial statements of the Company for the financial year ended March 31, 2022 did not contain a modified opinion.

We have no basis to agree or disagree with the first sentence of paragraph 4 of the Notice regarding the timeframe “ending on the date of Former Auditor’s resignation” or the second sentence of paragraph 4 of the Notice that “[t]here have been no further audits of financial statements subsequent to the Company’s most recently completed fiscal year and ending on the date of the Former Auditor’s resignation”.

5. we agree, insofar as the statement relates to MNP LLP.

Yours truly,



MNP LLP

Chartered Professional Accountants