

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 – Name and Address of Company

PlantX Life Inc. (the “Company”)
Suite 2300, Bentall 5
550 Burrard Street
Vancouver, BC V6C 2B5

Item 2 – Date of Material Change

January 8, 2023

Item 3 – News Release

A news release disclosing the material change was disseminated by the Company through the services of GlobeNewswire on January 9, 2023 and subsequently filed on the Company’s SEDAR profile at www.sedar.com.

Item 4 – Summary of Material Change

Mr. Peter Simeon resigned as a director of the Company.

Item 5 – Full Description of Material Change

5.1 – Full Description of Material Change

Mr. Peter Simeon resigned as a director of the Company.

As a result of this change, the board of directors of the Company consists of Messrs. Lorne Rapkin, Ralph Moxness, Quinn Field-Dyde and Ms. Alex Hoffman.

5.2 – Disclosure for Restructuring Transactions

Not applicable.

Item 6 – Reliance on subsection 7.1(2) of National Instrument 51 102

Not applicable.

Item 7 – Omitted Information

Not applicable.

Item 8 – Executive Officer

Lorne Rapkin
Chief Executive Officer
604-355-6100

Item 9 – Date of Report

January 10, 2023