

PLANTX LIFE INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

THURSDAY, JANUARY 13, 2022

Notice is hereby given that the annual general meeting (the “**Meeting**”) of the holders of common shares (“**Common Shares**”) of **PlantX Life Inc.** (the “**Company**”) will be held at 100 King Street West, Suite 1600, Toronto, Ontario, M5X 1G5 on Thursday, January 13, 2022 at 9:00 a.m. (Toronto time) for the following purposes:

- (1) to receive the Company’s audited financial statements for the year ended March 31, 2021;
- (2) to fix the number of directors of the Company at six (6);
- (3) to elect directors of the Company;
- (4) to appoint MNP LLP as the new auditors of the Company for the ensuing year per the Audit Committee’s recommendation for the change of auditor, and authorize the directors to fix the remuneration of the auditors; and
- (5) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the management information circular of the Company (the “**Circular**”) accompanying this Notice of Meeting.

Due to public restrictions on mass gatherings resulting from the COVID-19 pandemic, and in order to protect the health and safety of the Company’s shareholders, employees and guests, the Company strongly encourages that shareholders NOT attend the Meeting in person. The COVID-19 virus is causing unprecedented social and economic disruption and we want to ensure that no one is unnecessarily exposed to any risks. Furthermore, so that the Company can mitigate potential risks to the health and safety of shareholders, employees, and the community, there will be strict limitations on the number of persons permitted entry to the Meeting and anyone who is not a registered shareholder or proxyholder will not be permitted entry.

The Company urges all shareholders to vote in advance of the Meeting in accordance with the instructions set out below and to listen to the Meeting through the live conference call, details of which are provided below:

Canada/United States: (866) 201-0079, passcode 864 380
International: +1-858-380-4068, passcode 864 380

Shareholders who dial in to the Meeting through the call details above will NOT be able to vote on the matters put forth at the Meeting. Only those registered shareholders or duly appointed proxyholders who attend the Meeting in person will be permitted to vote at the Meeting.

The COVID-19 situation is dynamic and continues to evolve daily. If events arise that require the Company to make changes to the date, time and/or location of the Meeting, it will promptly notify shareholders and communicate any changes through a press release. The Company intends to resume holding unrestricted in-person shareholder’s meetings in future years.

Registered Shareholders are requested to read the Circular and the form of proxy which accompanies this notice and to complete, sign, date and deliver the form of proxy, together with the power of attorney or other

authority, if any, under which it was signed (or a notarially certified copy thereof) to the Company's transfer agent, Odyssey Transfer Inc. ("**Odyssey**"), at 702-67 Yonge Street, Toronto, Ontario, M5E 1J8.

Non-registered Shareholders who receive the Circular and voting form through an intermediary must deliver the voting form provided in accordance with the instructions given by such intermediary. To be effective, proxies must be received by Odyssey not later than Tuesday, January 11, 2022 at 9:00 a.m. (Toronto time) or in the case of any adjournment of the Meeting not later than 48 hours prior to the Meeting, excluding Saturdays, Sundays and holidays, or any adjournment thereof.

The Company's directors have fixed December 9, 2021 as the Record Date. Holders of Common Shares at the close of business on December 9, 2021 are entitled to receive notice of and to vote at the Meeting or any postponement(s) or adjournment(s) thereof.

DATED the 9th day of December, 2021.

By Order of the Board of Directors

"Lorne Rapkin"

Lorne Rapkin
Chief Executive Officer