

PLANTX LIFE INC.
NOTICE OF CHANGE OF AUDITOR

TO: DALE MATHESON CARR-HILTON LABONTE LLP

AND TO: MNP LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

PlantX Life Inc. (the “**Company**”) hereby delivers the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. Dale Matheson Carr-Hilton Labonte LLP (the “**Former Auditor**”) has resigned as auditors of the Company on its own initiative effective November 5, 2021.
2. MNP LLP (the “**Successor Auditor**”) has been appointed as the Company’s new auditors effective November 12, 2021.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor were each considered by the audit committee of the board of directors and the board of directors of the Company.
4. There were no modified opinions in the Former Auditor’s reports in connection with the audits of the Company for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of Former Auditor’s resignation. There have been no further audits of financial statements subsequent to the Company’s most recently completed fiscal year and ending on the date of the Former Auditor’s resignation.
5. There are no “reportable events”, as defined in NI 51-102.

DATED this 8th day of November, 2021.

PLANTX LIFE INC.

“Lorne Rapkin”

Name: Lorne Rapkin

Title: Chief Executive Officer