

MATERIAL CHANGE REPORT

Item 1 — Name and Address of Company

PlantX Life Inc. (the “**Company**” or “**PlantX**”)
Suite 2300, Bentall 5
550 Burrard Street
Vancouver, British Columbia, V6C 2B5

Item 2 — Date of Material Change

September 3, 2021

Item 3 — News Release

A press release disclosing the material change was released September 7, 2021 through the services of Cision and filed on the Company’s SEDAR profile.

Item 4 — Summary of Material Change

On September 7, 2021, PlantX announced the appointment of Fred Leigh as a Director of the Company and Executive Chairman of the Board of Directors of the Company (the “**Board**”).

Item 5 — Full Description of Material Change

5.1 — Full Description of Material Change

On September 7, 2021, PlantX announced the appointment of Fred Leigh as a Director of the Company and Executive Chairman of the Board.

Mr. Leigh, who previously served on the PlantX Advisory Board, has four decades of capital markets experience and has assisted various public companies throughout his career. In his new role as Executive Chairman, Mr. Leigh will provide leadership to the Company’s Management and Board.

5.2 — Disclosure for Restructuring Transactions

Not applicable.

Item 6 — Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 — Omitted Information

Not applicable.

Item 8 — Executive Officer

Lorne Rapkin
Chief Executive Officer

Tel: 604-355-6100

Item 9 — Date of Report

September 8, 2021