

MATERIAL CHANGE REPORT

Item 1 — Name and Address of Company

PlantX Life Inc (“**PlantX**” or the “**Company**”)
Suite 2300, Bentall 5
550 Burrard Street
Vancouver, British Columbia, V6C 2B5

Item 2 — Date of Material Change

August 3, 2021

Item 3 — News Release

A news release disclosing the material change was disseminated by the Company through the services of Cision on August 4, 2021 and was subsequently filed on SEDAR.

Item 4 — Summary of Material Change

The Company announced the appointment of Mr. Lorne Rapkin as Chief Executive Officer (“**CEO**”) of the Company, Mr. Shariq Khan as Chief Financial Officer (“**CFO**”) of the Company and Ms. Julia Frank as Chief Operating Officer (“**COO**”) of the Company.

Item 5 — Full Description of Material Change

5.1 – Full Description of Material Change

On August 4, 2021, the Company announced the appointment of Mr. Lorne Rapkin as CEO of the Company, effectively immediately. Mr. Rapkin previously served as CFO of the Company. In connection with the management transition, the former CEO of the Company, Ms. Julia Frank was reassigned to serve as COO of the Company.

Mr. Shariq Khan, the former Director of Finance of the Company, was appointed CFO of the Company to succeed Mr. Rapkin.

5.2 – Disclosure for Restructuring Transactions

Not applicable.

Item 6 — Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 — Omitted Information

Not applicable.

Item 8 — Executive Officer

Lorne Rapkin

Chief Executive Officer
604-355-6100

Item 9 — Date of Report

August 5, 2021