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March 11, 2021

British Columbia Securities Commission

12th Floor – 701 West Georgia Street,
PO BOX 10142, Pacific Centre,
Vancouver, BC, V7Y 1L2

Alberta Securities Commission

250 5 St SW SUITE 600,
Calgary, AB T2P 0R4

Ontario Securities Commission

20 Queen Street West, 20th Floor
Toronto, ON, M5H 3S8

Dear Sirs/Mesdames:

Re: PlantX Life Inc.

We refer to the short form prospectus of PlantX Life Inc. (the "Company") dated March 11, 2021 relating to the minimum offering of 9,523,810 units and maximum offering of 19,047,619 units (the "Offering Units") at a price of \$1.05 per Offering Unit.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated November 30, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at July 31, 2020 and 2019;
- Statements of loss and comprehensive loss, cash flow and changes in shareholders' equity for the years ended July 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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