

March 11, 2021

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: PlantX Life Inc. – Final Prospectus dated March 11, 2021 (the “Prospectus”)

We refer to the Prospectus. We hereby consent to being named on pages iii, 28, 35 and 37 of the Prospectus and to the inclusion of our opinions under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*” in the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinions.

Yours truly,

“MLT AIKINS LLP” (signed)

MLT AIKINS LLP