



March 11, 2021

British Columbia Securities Commission, as Principal Regulator  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: PlantX Life Inc. (the “Issuer”) — Final Short Form Prospectus dated March 11, 2021**

We refer to the final short form prospectus of the Issuer dated March 11, 2021 relating to an offering of Units (the “**Prospectus**”).

We consent to the use of our firm’s name on page iii of the Prospectus, under the headings, “*Interest of Experts*” and “*Agent for Service of Process*”, and to the use of our name and the inclusion of our opinion under the headings “*Certain Canadian Federal Income Tax Considerations*” and “*Eligibility for Investment*” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) “**GOWLING WLG (CANADA) LLP**”

**Gowling WLG (Canada) LLP**  
2300, Bentall 5  
550 Burrard Street  
Vancouver BC V6C 2B5  
Canada

**T +1 604 683 6498**  
**F +1 604 683 3558**  
**gowlingwlg.com**

Gowling WLG (Canada) LLP is a member of Gowling WLG, an international law firm which consists of independent and autonomous entities providing services around the world. Our structure is explained in more detail at [gowlingwlg.com/legal](http://gowlingwlg.com/legal).