

British Columbia Securities Commission

RECEIPT

PlantX Life Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **March 11, 2021** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

March 11, 2021

Betty Adema

Betty Adema Securities Analyst, Corporate Finance

SEDAR Project Number 3173657