FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

| I, Lorne Rapkin , an officer Form 13-501F1 (the Form) being subscertify that to my knowledge, having ethe Form is complete and accurate. | mitted hereunder to t | | ssion and | | | |
|---|---|---------------|-----------|--|--|--|
| (s) "Lorne Rapkin" | November 30 , 2020 | | | | | |
| Name: Lorne Rapkin Title: CFO | Date: | | | | | |
| Reporting Issuer Name: | PlantX Life Inc. | | | | | |
| End date of previous financial year: | July 31, 2020 | | | | | |
| Type of Reporting Issuer: | [×] Class 1 reporting [] Class 3B reporting issuer | | | | | |
| Highest Trading Marketplace: | CSE | | | | | |
| Market value of listed or quoted equity securities: | | | | | | |
| Equity Symbol | | VEGA | | | | |
| 1st Specified Trading Period (dd/mm/yy) | | 01/08/2019 to | .0/2019 | | | |
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | | \$(i) | .02 | | | |

| Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period | | (ii) | 25,133,840 |
|---|--------------|--------------|------------------|
| Market value of class or series | (i) x (ii) | \$(A) | 502,676.80 |
| 2nd Specified Trading Period (dd/mm/yy) | 01 | /11/2019 | 31/01/2020 to |
| Closing price of the security in the class or series on t last trading day of the specified trading period in which such security was listed or quoted on the highest tradi- marketplace | ch | \$ | .01 |
| Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period | of | (iv) | 25,133,840 |
| Market value of class or series | (iii) x (iv) | \$ (B) | 251,338.40 |
| 3rd Specified Trading Period (dd/mm/yy) | 01, | /02/2020 | 30/04/2020 to |
| Closing price of the security in the class or series on t last trading day of the specified trading period in which such security was listed or quoted on the highest tradi- marketplace | ch | \$N/A (v) | |
| Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period | of | (vi) | |
| Market value of class or series | (v) x (vi) | \$ (C) | |

| 4th Specified Trading Period (dd/mm/yy) | | 01/05/2020 | | 31/07/2020 | |
|--|---------------|------------|-----|------------|-----|
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | | \$(vii) | N/. | A | |
| Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period | | (viii) | | | |
| Market value of class or series | vii) x (viii) | \$ (D) | | | |
| 5th Specified Trading Period (dd/mm/yy) | | N/A | to | N/A | |
| Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace | | \$(ix) | | | N/A |
| Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period | | (x) | | | |
| Market value of class or series | ix) x (x) | \$ (E) | | | |
| Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) (754,015.20 /2 = 377,007.60) | | \$ (1) | 37 | 77,007.60 | |

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

Capitalization for the previous financial year

(1) + (2)

377,077.60

Participation Fee

400

Late Fee, if applicable

N/A

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 400