

**FORM 13-501F1**  
**CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –**  
**PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Lorne Rapkin, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Lorne Rapkin"

November 30, 2020

Name: Lorne Rapkin

Date:

Title: CFO

**Reporting Issuer Name:** PlantX Life Inc.

**End date of previous financial year:** July 31, 2020

**Type of Reporting Issuer:**  **Class 1 reporting issuer**       **Class 3B reporting issuer**

**Highest Trading Marketplace:** CSE

**Market value of listed or quoted equity securities:**

**Equity Symbol** VEGA

**1st Specified Trading Period (dd/mm/yy)** 01/08/2019 to 31/10/2019

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ .02  
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 25,133,840  
(ii)

Market value of class or series (i) x (ii) \$ 502,676.80  
(A)

**2nd Specified Trading Period (dd/mm/yy)** 01/11/2019 to 31/01/2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ .01  
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 25,133,840  
(iv)

Market value of class or series (iii) x (iv) \$ 251,338.40  
(B)

**3rd Specified Trading Period (dd/mm/yy)** 01/02/2020 to 30/04/2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ N/A  
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period (vi)

Market value of class or series (v) x (vi) \$  
(C)



**Fair value of outstanding debt securities:**

(Provide details of how value was determined) \$ 0.00  
(2)

**Capitalization for the previous financial year** (1) + (2) \$ 377,077.60

**Participation Fee** \$ 400

**Late Fee, if applicable** \$ N/A

**Total Fee Payable** \$ 400  
(Participation Fee plus Late Fee)