

**FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

Reporting Issuer Name: GORILLA RESOURCES CORP.

End date of last completed fiscal year: July 31, 2011

Financial Statement Values: (Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)	
Retained earnings or deficit	(\$6,000)
Contributed surplus	\$nil
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$1
Non-current borrowings (including the current portion)	N/A
Finance leases (including the current portion)	N/A
Non-controlling interest	N/A
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	N/A
Any other item forming part of equity and not set out specifically above	N/A
Capitalization for the last completed fiscal year (Add items (A) through (H))	(\$5,999)
Participation Fee (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>\$820.00</u>
Late Fee , if applicable (As determined under section 2.5 of the Rule)	N/A