Sill Lake 43-101 Resource Report

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CERTIFICATE OF AUTHOR

I, John A. Rae, P.Geo. do hereby certify

that: I am a Consulting Geologist and Mining

Engineer for:

SMX International Corporation

1077 Happy Jack Road

Cheyenne, Wyoming 82009

I graduated with a Technical Diploma in Mining Engineering from Halleybury School of Mines in

1978 and I am a Licensed Professional Geoscientist in the Province of Ontario #0907.

I have worked as a mining engineer and geologist for a total of 38 years since my graduation from

the Haileybury university spending all of my career working with precious and base metals

projects. At least 5 years of my experience includes working on underground mining projects

including the Sill Lake lead-silver deposit.

I have read the definition of "qualified person" set out in national Instrument 43-101 ("NI43-

101") and certify that by reason of my education, affiliation with professional associations (as

defined by NI43-101) and past relevant work experience, I fulfill the requirements to be a

"qualified person" for purposes of NI 43-101.

I am responsible for the preparation of all mining sections of the technical report titled Sill Lake

43-101 Resource Report, Sault Saint Marie, Ontario.

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My prior involvement with the property that is the subject of the Technical Report was the started in 2005 with an evaluation of the property through 2010 in conjunction with the work of Chemrox Technologies.

I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical report.

I am independent of the issuer applying all of the tests in Section 1.5 of the National Instrument 43-101.

I have read National Instrument 43-101 and Form 43-101F1, and the Technical Report has been prepared in compliance with the instrument and form.

I consent to the filing of the Technical Report with any exchange and other regulatory authority and any publication by them for regulatory purposes, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report.

Dated this day of April 18, 2021.

John A. Rae