

CANADA) IN THE MATTER OF THE
PROVINCE OF ONTARIO) ANNUAL & SPECIAL MEETING
JUDICIAL DISTRICT OF) OF SHAREHOLDERS OF
TORONTO) TARTISAN RESOURCES CORP.
TO WIT:) HELD ON WEDNESDAY DECEMBER 12, 2012

I, SANDRA PRESNAIL, of the City of Toronto, in the Judicial District of Toronto, Operations Manager, Capital Transfer Agency Inc., make oath and say as follows.

THAT, I caused to be mailed on the 21st day of November, 2012, by mail to each eligible shareholder residing in Canada, and the U.S.A. and to each eligible shareholder residing off the North American Continent, to the last address of such shareholders appearing on the books of the company except those shareholders where in the past, three consecutive mailings, have been returned by post office, and to those Non-Objecting Beneficial Owners, the following documents, namely:

EXHIBIT A PROXY
EXHIBIT B LETTER TO SHAREHOLDERS
EXHIBIT C NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
EXHIBIT D MANGEMENT INFORMATION CIRCULAR
EXHIBIT E CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEARS ENDED MARCH 31, 2012 AND 2011
EXHIBIT F MANAGEMENT'S DISCUSSION AND ANALYSIS FOR THE YEAR ENDED MARCH 31, 2012
EXHIBIT G RETURN ENVELOPE

SWORN BEFORE ME, AT THE)

CITY OF TORONTO, IN THE)

MUNICIPALITY OF)

METROPOLITAN TORONTO,)

THIS 22nd DAY OF NOVEMBER, 2012)


BRIAN MIKULINSKI


SANDRA PRESNAIL

