

FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name: TARTISAN RESOURCES CORP.
End date of last completed fiscal year: MARCH 31, 2012

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or (deficit)	<u>< 2,905,423 ></u> (A)
Contributed surplus	<u>-</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>2,647,981</u> (C)
Non-current borrowings ¹ (including the current portion)	<u>289,113</u> (D)
Finance leases ² (including the current portion)	<u>-</u> (E)
Non-controlling interest ³	<u>-</u> (F)
Items classified on the statement of financial position ⁴ as non-current liabilities (and not otherwise listed above) ⁵	<u>-</u> (G)
Any other item forming part of equity ⁶ and not set out specifically above	<u>< 85,506 ></u> (H)

Capitalization for the last completed fiscal year
(Add items (A) through (H)) < 133,835 >

Participation Fee

¹ For periods relating to financial years beginning before January 1, 2011, "non-current borrowings" is read as "long term debt".

² For periods relating to financial years beginning before January 1, 2011, "finance leases" is read as "capital leases".

³ For periods relating to financial years beginning before January 1, 2011, "non-controlling interest" is read as "minority or non-controlling interest".

⁴ For periods relating to financial years beginning before January 1, 2011, "statement of financial position" is read as "balance sheet".

⁵ For periods relating to financial years beginning before January 1, 2011, "as non-current liabilities" is read as "between current liabilities and shareholders' equity".

⁶ For periods relating to financial years beginning before January 1, 2011, "equity" is read as "shareholders' equity".

(From Appendix A of the Rule, select the participation fee
beside the capitalization calculated above)

960

Late Fee, if applicable
(As determined under section 2.5 of the Rule)

N/A