FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Michal J. Holub_____, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) _Michal Holub_____   4/19/2021
Name: Michal Holub   _____
Title: CFO   Date:

Reporting Issuer Name: Vibe Growth Corporation_____

End date of previous financial year: December 31, 2020_____

Type of Reporting Issuer: ☑ **Class 1 reporting issuer**   ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: 0.72_____
(refer to the definition of "highest trading marketplace" under OSC Rule 13-502 *Fees*)

Market value of listed or quoted equity securities:
(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 *Fees*)

Equity Symbol
                                                VIBE_____

1st Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC   January 1, 2020____ to March 31, 2020_____
Rule 13-502 *Fees*)

Closing price of the security in the class or series
on the last trading day of the specified trading
period in which such security was listed or quoted
on the highest trading marketplace $0.06_____ (i)

Number of securities in the class or series of such
security outstanding at the end of the last trading
day of the specified trading period   77577212_____ (ii)

Market value of class or series   (i) x (ii) $4,654,632.72_____ (A)

2nd Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC   April 1, 2020_____ to June 30, 2020_____
Rule 13-502 *Fees*)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.30 _____ (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

78,748,919 _____ (iv)

Market value of class or series (iii) x (iv)

$ 23,624,675.70 _____ (B)

3ʳᵈ Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

July 1, 2020 _____ to September 30, 2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.55 _____ (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

79448311 _____ (vi)

Market value of class or series (v) x (vi)

$ 43696,571.05 _____ (C)

4ᵗʰ Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

October 1, 2020 _____ to December 31, 2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.60 _____ (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

82612025 _____ (viii)

Market value of class or series (vii) x (viii)

$ 49567815 _____ (D)

5ᵗʰ Specified Trading Period (dd/mm/yy)
(if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$_____ (ix)

Number of securities in the class or series of such

_____ (x)

security outstanding at the end of the last trading day of the specified trading period

Market value of class or series   (ix) x (x) $_____ **(E)**

Average Market Value of Class or Series
(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

$ 30385923.75_____ **(1)**

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:
(See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*)

$ 0_____ **(2)**

(Provide details of how value was determined)

Capitalization for the previous financial year   (1) + (2) $ 30385923.62_____

Participation Fee $ 2590.00_____
(For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 *Fees*, select the participation fee)

(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 *Fees*, select the participation fee)

Late Fee, if applicable
(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

$ 0_____

Total Fee Payable
(Participation Fee plus Late Fee) $ 2590.00_____