

November 25, 2011

Alberta Securities Commission  
Saskatchewan Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sir/Madam:

**Re: Triumph Ventures III Corporation (the "Company")**

We refer to the prospectus of the above-noted Company dated November 25, 2011 relating to the issue and sale of a minimum of 1,000,000 common shares at a price of \$0.20 per common share.

We consent to the use in the above-mentioned Prospectus of our auditors' report dated November 25, 2011 to the directors of the Company on the balance sheet at October 31, 2011, the statement of changes in equity and the statement of cash flows for the period from the date of incorporation (January 19, 2011) to October 31, 2011.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed to in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

Collins Barrow Toronto LLP  
Chartered Accountants  
Toronto, Ontario