

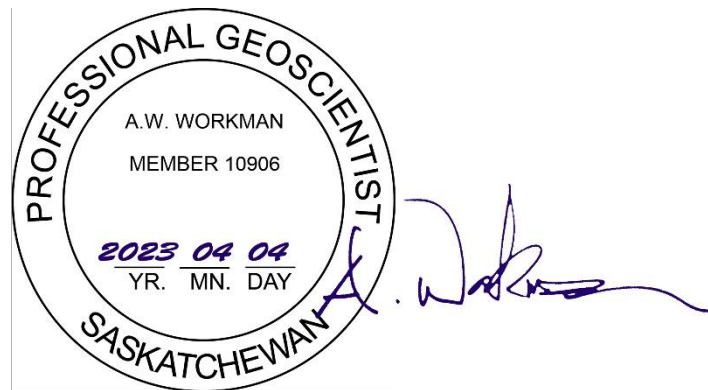
CERTIFICATE

I, Al Workman, do hereby certify that:

1. I reside at 2-228 Blueski George Crescent, The Blue Mountains, Ontario, L9Y 0V8, Canada.
2. I am a Senior Geologist and Vice-President with Watts Griffis and McOuat Limited, a firm of consulting geologists and engineers, which has been authorized to practice professional engineering by Professional Engineers Ontario since 1969, and professional geoscience by the Association of Professional Engineers and Geoscientists of Saskatchewan and the Professional Geoscientists of Ontario.
3. This certificate accompanies the report titled “A Technical Report of Exploration Activities and Results on the South Preston Project, South-Western Athabasca Basin, Saskatchewan, Canada for CAT Strategic Metals Corp.” and dated 4 April, 2023.
4. I am a graduate of Brock University, St. Catharines, Ontario with an Honours B.Sc. Degree in Geological Sciences (1975). I have practised my profession continuously since 1975, initially with Gulf Minerals in northern Saskatchewan (1975, 1977-1982) and Texasgulf in Ontario and Quebec(1975-1976). From 1983 through 1986, I managed a drilling program that ultimately led to the definition of the Holt-McDermott Gold Mine in the Abitibi Region of Ontario. I have subsequently worked in various capacities as a consultant, in Canada and in close to 40 other countries on a wide variety of mineral projects, with a focus on gold, uranium, zinc and granite-related metals including REE deposits. During my career, I gained experience working on all stages of exploration projects including economic assessments (PEA’s and feasibility-level).
5. I am a Professional Geologist licensed by the Association of Professional Engineers and Geoscientists of Saskatchewan (Membership Number 10906) and the Professional Geoscientists of Ontario (Membership Number 0170).
6. I am a "Qualified Person" for the purpose of this report under National Instrument 43-101 (“**NI 43-101**”).
7. I am solely responsible for the content of this Report.
8. I am independent of the issuer as described in Section 1.5 of NI 43-101.
9. I am not a shareholder of CAT Strategic Metals Corp. nor am I a Director or employee of CAT or any affiliated company. My role with the South Preston Project has been to review historical data, to design and recommend to CAT appropriate exploration techniques and procedures, to oversee the execution of work approved by CAT and to

work with other contributors and members the WGM team in the interpretation of survey results.

10. I have read NI 43-101 and Form 43-101F1 and have prepared this technical report in compliance with NI 43-101, Form 43-101F1 and generally accepted Canadian mining industry practice.
11. As of the effective date of the technical report, to the best of my knowledge, information and belief, the technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.



Albert W. (Al) Workman, B.Sc., P.Geo.
Senior Geologist and Vice-President
Watts, Griffis and McOuat Limited