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May 9, 2023

TO: CAT Strategic Metals Corporation

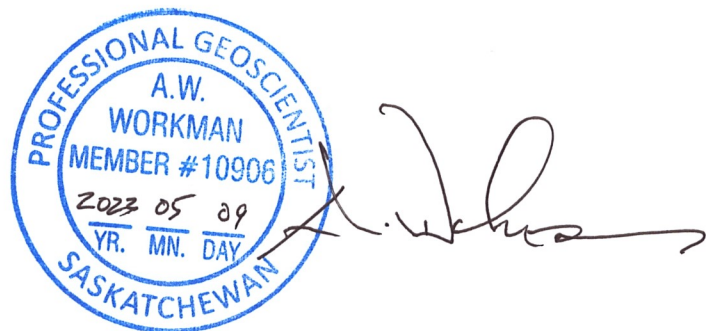
AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

AND TO: Canadian Securities Exchange

I, Albert W. Workman, B.Sc., P.Geo., do hereby consent to the public filing of the technical report titled "A TECHNICAL REPORT OF EXPLORATION ACTIVITIES AND RESULTS ON THE SOUTH PRESTON PROJECT, SOUTHWESTERN ATHABASCA BASIN, SASKATCHEWAN, CANADA FOR CAT STRATEGIC METALS CORP." (the "Technical Report"), prepared for CAT Strategic Metals Corporation and dated April 4, 2023, and to the publication of extracts from, or the summary of, the Technical Report in the press release of CAT Strategic Metals Corporation dated May 10, 2023 (the Press Release).

I also hereby confirm and certify that I have read the Press Release and that it fairly and accurately represents the information in the Technical Report for which I am responsible.

On behalf of
WATTS, GRIFFIS AND MCOUAT LIMITED



Per Albert W. (Al) Workman, P.Geo. (APEGGS, PGO)
Senior Associate Exploration Geologist