Form 45-106F1 Report of Exempt Distribution

This is system-generated preview of your report. Do not submit this document.											
ITEM 1 - REPORT TYPE	ITEM 1 - REPORT TYPE										
✓ New report											
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)											
ITEM 2 - PARTY CERTIF	YING THE	REPOR	r i								
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.											
Investment fund issuer											
✓ Issuer (other that	✓ Issuer (other than an investment fund)										
ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS											
Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.											
Full le	egal name CAT Strategic Metals Corporation										
Previous full legal name											
If the issuer's name changed in the last 12 months, provide most recent previous legal name.											
	Website www.catstrategic.com (if applicable)										
If the issuer has a legal entity	If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".										
Legal entity	/ identifier										
If two or more issuers distribut	ted a single se	ecurity, pro	vide the	full legal i	name	(s) of the	e co-issu	er(s) other th	an the issuer named	above.	
Full legal name(s) of co	o-issuer(s)							(if applicable	e)		
ITEM 4 - UNDERWRITER INFORMATION											
If an underwriter is completing	g the report, p	provide the	underwi	riter's full	legal ı	name ai	nd firm N	NRD number.			
Full legal name											
Firm NRD number	er (if applicable)										
If the underwriter does not have	If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.										
Street address											
Municipality							Provi	ince/State			
Country						Post	tal code	e/Zip code			
Telephone number		Website (if applicable)									

ITEM 5 - ISSUER INFORMATION										
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.										
a) Primary industry										
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.										
NAICS industry code 2 1 2 2 0										
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.										
✓ Exploration										
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.										
Mortgages Real estate Commercial/business debt Consumer debt Private companies										
Cryptoassets										
b) Number of employees										
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more										
c) SEDAR profile number										
Does the issuer have a SEDAR profile?										
No Ves If yes, provide SEDAR profile number 0 0 0 3 2 1 1 0										
If the issuer does not have SEDAR profile complete item 5(d) - (h).										
d) Head office address										
Street address Province/State										
Municipality Postal code/Zip code										
Country Telephone number										
e) Date of formation and financial year-end										
Date of formation Financial year-end										
YYYY MM DD MM DD										
f) Reporting issuer status										
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes										
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.										
All AB BC MB NB NL NT										
NS NU ON PE QC SK YT										
g) Public listing status										
If the issuer has a CUSIP number, provide below (first 6 digits only)										
CUSIP number										
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.										
Exchange name										
h) Size of issuer's assets										
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.										

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib terms is an investment fund, provide the following information: iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii									
Full legal name									
Firm NRD number									
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Country Postal code/Zjp code Telephone number Website (if applicable) D Type of investment fund Type of investment fund fund that most accurately identifies the issuer (select only one). Money market Country Postal code/Zjp code Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Country Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM DD									
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name of an exchange and not a trading facility such as, for example, an automated trading system.									
Exchange name									
f) Net asset value (NAV) of the investment fund									
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).									
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:									

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

b) Distribution date(s) b) Distribution date(s) b) Distribution star and end dates. If the report is being filed for securities distributed on a only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report. Start date 2022 05 25 YVYY MA DD End date 2022 05 25 YVYY MA DD DD DD DD DD DD Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report. D Do DD DD DD DD DD DD DD DD DD DD <th colspan="11">If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.</th>	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.												
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U B S 16934T one common share in the capital of the Issuer (a Unit Share) and one whole non-transferrable common share purchase Image: C				Description	of security			lowest	Highest	price	Total amount		
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable security: Convertible / exchangeable provide the conversion ratio and describe any other terms for each convertible/exchangeable security. Convertible/exchangeable security. Convertible / exchangeable Underlying security code Exercise price (Canadian \$) Expiry date (YYYY-MM-DD) Conversion ratio Describe other items (if applicable) W N T C M S 0.0500 0.0500 1;1 Each Warrant entitles the holder, on exercise, to purchase one common share in the capital of the Issuer (a Warrant Share) at an exercise price of CDN\$0.05 per Warrant Share) at an exercise price of CDN\$0.05 per Warrant Share until the close of business on the day which is 36 months from its date of issue	U B S 16	U B S 16934T one common share in the capital of the Issuer (a Unit Share) and one whole non-transferrable common share purchase								834,500.01			
were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security. Convertible / exchangeable security code Underlying security code Exercise price (Canadian \$) Expiry date (YYYY-MM-DD) Conversion ratio Describe other items (if applicable) W N T C M S 0.0500 0.0500 1;1 Each Warrant entitles the holder, on exercise, to purchase one common share in the capital of the Issuer (a Warrant Share) at an exercise price of CDN\$0.05 per Warrant Share until the close of business on the day which is 36 months from its date of issue	e) Details of	rights ar	nd co	nvertible/excha	ingeable securitie	es							
Convertible / exchangeable security code Exercise price (Canadian \$) Expiry date (YYYY- MM-DD) Conversion ratio Describe other items (if applicable) W N T C M S 0.0500 0.0500 2025-05-25 1;1 Each Warrant entitles the holder, on exercise, to purchase one common share in the capital of the Issuer (a Warrant Share) at an exercise price of CDN\$0.05 per Warrant Share until the close of business on the day which is 36 months from its date of issue										rtible/e	xchangeable securities		
WNTCMSPriceASPricePric	Convertible / exchangeable	Underlyir	ng	Exerci (Cana	se price Idian \$)	Expiry date		Conversion		e other i	tems (if applicable)		
f) Summary of the distribution by jurisdiction and examption	WNTCMS0.05000.05001;1Each Warrant entitles the holder, on exercise, to purchase one common share in the capital of the Issuer (a Warrant Share) at an exercise price of CDN\$0.05 per Warrant Share until the close of business on the day which is 36 months from its date of issue												
f) Summary of the distribution by jurisdiction and exemption	f) Summary	of the di	stribu	ition by jurisdic	tion and exemption	on							

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Total amount (Canadian \$)					
British Columbia	NI 45-106 2.3 [Accredited investor]	7	334,500.00				
Québec	NI 45-106 2.3 [Accredited investor]	3	290,000.01				
Virgin Islands, British	NI 45-106 2.3 [Accredited investor]	1	60,000.00				
Ontario	Dntario NI 45-106 2.3 [Accredited investor] 1						
	834,500.01						

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATION INFORMATION										
		rson (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection wit litional copies of this page if more than one person was, or will be, compensated.	h							
Indicate wheth	ner any compen	ation was paid, or will be paid, in connection with the distribution.								
🗌 No	✓ Yes	If yes, indicate number of persons compensated.								

a) Name of person compo	ensated and regis	stration	status													
Indicate whether the person con	pensated is a regist	trant.			No		\checkmark] Ye	s							
If the person compensated is an individual, provide the name of the individual.																
Full legal name of indivi	dual															
		Family n	ame			Firs	st given	name				Sec	ondary	given n	ames	
If the person compensated is not an individual, provide the following information.																
Full legal name of non-individual SHERBROOKE STREET CAPITAL (SSC) INC. / CAPITAL SHERBROOKE STREET (SSC) INC.																
Fi	Firm NRD number 1 6 1 4 0 (if applicable)															
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.																
b) Business contact information																
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.																
Street address																
Municipality							I	Provi	nce/\$	State	;					
Country						F	Postal	code	/Zip	code	, [
Email address							Tele	phon	e nu	mber	r [
c) Relationship to issuer of	or investment fun	d mana	ager													
Indicate the person's relationship the Instructions and the meanin					-							ng of "c	onnect	ed″ in I	Part B	(2) of
the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)																
	Director or officer of the investment fund or investment fund manager															
	e investment fund	or inves	ument rund	u ma	inager		Emplo	yee c	n the	issue		mvesur	ient für	iu man	lager	
✓ None of the above																
d) Compensation details																
Provide details of all compensati Canadian dollars. Include cash co incidental to the distribution, suc allocation arrangements with the	ommissions, securiti h as clerical, printin	ies-baseo g, legal	d compens or accoun	satio ting :	n, gifts, di services. A	scounts An issue	or othe r is not	er con requi	npens ired to	ation. 5 ask j	. Do	not rep	ort pay	ments	for se	rvices
Cash commissions pai	d 2,1	00.00					[Secu	urity co	ode 1	S	Security of	ode 2	Secu	rity co	de 3
Value of all securitie				S	Security c	odes		W	Ν	т						
distributed as compensation						<u>-</u>								· ·		
Describe te	erms of warrants, o		r other rigi	nts	70000 25, 202		s Warı	ants	exer	cisat	ole a	at CDN	\$0.05	, expii	у Ма	iy
Other compensation	5		Descri	ibe												
Total compensation pai	d 2,1	00.00														
Check box if the per		-			-	-										
⁴ Provide the aggregate value o additional securities of the issui rights exercisable to acquire ad ⁵ Do not include deferred compe- ⁵ Do not include deferred compe- additional security of the securit	er. Indicate the sec Iditional securities o	urity cod	des for all													pr

a) Name of person compensate	ed and registra	ation status									
Indicate whether the person compensated is a registrant. 🗌 No 📝 Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of individual											
Family name First given name Secondary given names											
If the person compensated is not an individual, provide the following information.											
Full legal name of non	-individual	anaccord Gen	uity Corp./Co	prporation C	anaccord Ge	enuity					
Firm NR	D number	9 0	0		(if a	oplicable)					
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.											
b) Business contact information											
If a firm NRD number is not provided i	n Item 8 (a), pro	vide the business	contact inform	nation of the	person being c	ompensated.					
Street address											
Municipality				Р	Province/State	e					
Country				Postal c	code/Zip cod	e					
Email address				Telep	hone numbe	er					
c) Relationship to issuer or investment fund manager											
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.											
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)											
Director or officer of the inve	stment fund or i	nvestment fund	manager		vee of the issu	er or investme	nt fund manager				
\checkmark None of the above			0				Ũ				
Provide details of all compensation pair Canadian dollars. Include cash commiss incidental to the distribution, such as clu	d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.										
Cash commissions paid	1,365	.00			Security code 1	Security coo	de 2 Security code 3				
Value of all securities distributed as compensation ⁴			Security cod	es	W N T						
Describe terms of	warrants, optic	bns or other right	s 45500 Fir 25, 2025.		ants exercisa	ble at CDN\$	0.05, expiry May				
Other compensation ⁵		Describ									
Total compensation paid	1,365	.00									
Check box if the person wi	Check box if the person will or may receive any deferred compensation (describe the terms below)										
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.											

a) Name of person compensated and regised	stration status										
Indicate whether the person compensated is a registrant. No Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of individual											
Family name First given name Secondary given names											
If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual	GLORES SECUR	ITIES INC									
Firm NRD number	7 0 1	8 0	(if a	pplicable)							
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.											
b) Business contact information											
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.											
Street address											
Municipality			Province/Stat	te							
Country		P	ostal code/Zip coc	le							
Email address			Telephone numb	er							
c) Relationship to issuer or investment fund manager											
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.											
the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.											
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)											
Director or officer of the investment fund	or investment rund m		Employee of the issu	er or investment fund manager							
✓ None of the above											
d) Compensation details											
Provide details of all compensation paid, or to be pa Canadian dollars. Include cash commissions, securit.											
incidental to the distribution, such as clerical, printin	g, legal or accounting	services. An issuer	is not required to as								
allocation arrangements with the directors, officers of Cash commissions paid 11.7		-ındıvıdual compen	isated by the issuer.								
	200.00		Security code								
Value of all securities distributed as compensation ⁴		Security codes	W N T								
Describe terms of warrants, o	ptions or other rights	490000 Finder 25, 2025.	s Warrants exerci	sable at CDN\$0.05, expiry May							
Other compensation ⁵	Describe										
Total compensation paid 11,7	00.00										
Check box if the person will or may rec	eive any deferred cor	npensation (descri	be the terms below)								
⁴ Provide the aggregate value of all securities distri											
additional securities of the issuer. Indicate the sec rights exercisable to acquire additional securities of		urities distributed a	as compensation, <u>inc</u>	<u>cluding</u> options, warrants or other							
⁵ Do not include deferred compensation.											

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.									
Indicate whether the issuer is any o	f the following (seled	t the one that appli	es - if more than one	e applies, select onl	y one).				
Reporting issuer in any juris	diction of Canada								
Foreign public issuer									
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶									
Provide nan	ne of reporting issue	ər							
Wholly owned subsidiary of	a foreign public iss	uer ⁶						_	
Provide name of	foreign public issue	er]	
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷									
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	c). Proceed to Item	10.					
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.									
a) Directors, executive officers and promoters of the issuer									
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.								or	
Organization or company name	Family name	First given name	Secondary given names	non-individ resident jurisdictio	Business location of non-individual or residentail jurisdiction of individual		Relationship to issuer (select all that apply)		
				Province or	country	D	0	Р	
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name First give	First given name	me Secondary given names	Residential jurisdiction of individual	jurisdiction of individual (select o		ationship to promoter one or both if applicable)		
				Province or country	D		С)	
c) Residential address of each individual									

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	CAT Strategic Metals Corporation						
Full legal name	Rosner	Robert					
	Family name	First given name		Secondary given names			
Title	Chairman, Director and Chief Executive Officer						
Telephone number	6046743145	Email address	robert@catstrategic.com				
Signature	"Robert Rosner"	Date	2022	06	03		
			YYYY	MM	DD		

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.