

March 08, 2021

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, B.C.
V7Y 1L2

Alberta Securities Commission

600 – 5th Avenue SW
Calgary, AB
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Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, ON
M5H 3S8

Canadian Securities Exchange

9th Floor – 220 Bay Street
Toronto, ON
M5J 2W4

SERVICE

INTEGRITY

TRUST

**Re: CAT Strategic Metals Corporation ("the Company")
Notice Pursuant to NI 51-102 – Change of Auditor**

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor dated March 05, 2021, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

WDM

Chartered Professional Accountants

WDM CHARTERED PROFESSIONAL ACCOUNTANTS

cc. CAT Strategic Metals Corporation

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