



**NOTICE OF CHANGE OF AUDITOR**  
(National Instrument 51-102)

To: Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dale Matheson Carr-Hilton LaBonte LLP  
WDM Chartered Professional Accountants

**CAT Strategic Metals Corporation** (the “Company”) hereby provides notice that Dale Matheson Carr-Hilton LaBonte LLP, at the request of the Company, resigned as the Company’s auditor effective March 5, 2021 (the “Resignation”). Pursuant to the Business Corporations Act (British Columbia), the Directors of the Company have appointed WDM Chartered Professional Accountants, as the Company’s auditor in the place and stead of Dale Matheson Carr-Hilton LaBonte LLP until the close of the next annual general meeting of shareholders of the Company.

In accordance with National Instrument 51-102 (“NI 51-102”) we confirm that:

- (a) Dale Matheson Carr-Hilton LaBonte LLP was asked to resign as auditor of the Company to facilitate the appointment of WDM Chartered Professional Accountants, of Suite 420, 1501 West Broadway, Vancouver, British Columbia, V6J 4Z6;
- (b) Dale Matheson Carr-Hilton LaBonte LLP, has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Dale Matheson Carr-Hilton LaBonte LLP, issued an audit report in respect of the Company and the date of this Notice;
- (c) the Resignation of Dale Matheson Carr-Hilton LaBonte LLP and appointment of WDM Chartered Professional Accountants, as auditor of the Company were considered and approved by both the Audit Committee and the Board of Directors of the Company;
- (d) the audit reports of Dale Matheson Carr-Hilton LaBonte LLP on the Company’ financial statements have not expressed a modified opinion; and

- (e) in the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which Dale Matheson Carr-Hilton LaBonte LLP, issued an audit report in respect of the Company and the date of this Notice.

Dated: March 5, 2021

**CAT Strategic Metals Corporation**



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Robert Rosner  
Director