

**FORM 51-102F3**

**MATERIAL CHANGE REPORT  
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

**ITEM 1      REPORTING ISSUER**

Chimata Gold Corp.  
8338 120<sup>th</sup> Street  
Surrey, BC V3W 3N4

**ITEM 2      DATE OF MATERIAL CHANGE**

November 9, 2016

**ITEM 3      NEWS RELEASE**

News Release closing the financing to any further subscribers was filed on SEDAR on October 28, 2016, and disseminated through news@stockwatch.com, [news@baystreet.com](mailto:news@baystreet.com).

**ITEM 4      SUMMARY OF MATERIAL CHANGE**

Non-Brokered Private Placement for 12,500,000 units

**ITEM 5      FULL DESCRIPTION OF MATERIAL CHANGE**

Non-brokered Private Placement was closed on October 28, 2016 to any further subscribers. The Private Placement consisted of 12,500,000 units at a price of \$0.02 per unit for gross proceeds of \$250,000. Each Unit is comprised of one common share and one share purchase warrant, exercisable at \$0.05 per warrant share for five years.

The securities are subject to a statutory hold period.

**ITEM 6      RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

**ITEM 7      OMITTED INFORMATION**

N/A

**ITEM 8      EXECUTIVE OFFICER**

Curt Huber, CEO, Tel: 604 909-1954

**ITEM 9      DATE OF REPORT**

Dated at Surrey, B.C. this 9<sup>th</sup> day of November, 2016.