

FORM 51-102F3

**MATERIAL CHANGE REPORT
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

ITEM 1 **REPORTING ISSUER**
CHIMATA GOLD CORP.
8338-120th Street
Surrey, BC V3W 3N4

ITEM 2 **DATE OF MATERIAL CHANGE**

June 4, 2012

ITEM 3 **NEWS RELEASE**

News Release was filed on SEDAR on April 20, 2012 and disseminated through Stockwatch.

ITEM 4 **SUMMARY OF MATERIAL CHANGE**

Expedited Private Placement for 4,000,000 distributed on June 4, 2012.

ITEM 5 **FULL DESCRIPTION OF MATERIAL CHANGE**

An expedited private placement was closed on April 20, 2012 for 4,000,000 units at \$0.05 Cdn per unit, comprised of one common share and one share purchase warrant exercisable for two years at \$0.10 each. The financing raised \$200,000.00 Cdn. which will be used to repay a loan to the Company's former parent, Maxtech Ventures Inc. arising out of the palm of arrangement between the two companies. Any remaining funds will be used for general working capital purposes. No finder's fee was paid for this private placement.

The securities are subject to a statutory hold period.

ITEM 6 **RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

ITEM 7 **OMITTED INFORMATION**

N/A

ITEM 8 **EXECUTIVE OFFICER**

Sonny Janda, President & CEO, Tel: 604 592 6881

ITEM 9 **DATE OF REPORT**

Dated at Surrey, B.C. this 12th day of June, 2012.