

## CHIMATA GOLD CORP

1250 West Hastings St.  
Vancouver, B.C.  
V6E 2M6

### NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON THURSDAY, MAY 10, 2012

NOTICE IS HEREBY GIVEN that the first annual general meeting (the "Meeting") of the shareholders of CHIMATA GOLD CORP ("Chimata ", "we", "our" or the "Company") will be held at 1250 West Hastings St., Vancouver, B.C., on Thursday, May 10, 2012, at 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the years ended December 31, 2010 and December 31, 2011 and the reports of the auditors on those statements;
2. To fix the number of directors for the ensuing year at three;
3. To elect directors for the ensuing year;
4. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. To consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to affirm, ratify and approve the Company's stock option plan;
6. To consider and, if thought advisable, to pass, with or without variation, a special resolution to consolidate the Company's shares on the basis of up to three old common shares for one new common share; and
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

**A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Information Circular and enclosed proxy (the "Proxy") and then complete, sign, date and return the Proxy, together with the power of attorney or other authority, if any, under which it was signed, or a notarially certified copy, to the Company's registrar and transfer agent, Computershare Investor Services Inc, at 9th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1 at least 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment.**

As set out in the notes to the Proxy, the Proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed on it and inserting in the space provided the name of the person you wish to represent you at the Meeting.

Unregistered shareholders who received the Proxy through an intermediary must deliver the proxy in accordance with the instructions given by the intermediary.

DATED at Vancouver, British Columbia, this 9<sup>th</sup> day of April, 2012

**CHIMATA GOLD CORP**

(signed) *"Sonny Janda"*

By: Sonny Janda  
President and Chief Executive Officer