

CHIMATA GOLD CORP.
(the "Company")

NOTICE OF CHANGE OF AUDITOR

PURSUANT TO NATIONAL INSTRUMENT 51-102

NOTICE IS HEREBY GIVEN that effective October 11, 2011 ACAL Group, Chartered Accountants, resigned as auditors of the Company. The Company has appointed Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants as auditors of the Company to hold office until the next annual general meeting of the Company.

There have been no reservations in the auditor's reports for the most recently completed fiscal year ended December 31, 2010 nor have there been any reportable events.

The resignation of ACAL Group, Chartered Accountants as auditors and the appointment of Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants in their place has been approved by the board of directors of the Company.

Dated as of October 11, 2011

CHIMATA GOLD CORP

Per: /s/ Thomas R. Tough

Thomas R. Tough