



VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Recharge Resources Ltd. (the "Company") - Consolidation of Shares

Pursuant to Policy 9 - *Name Change, Stock Splits & Share Consolidation* of the Canadian Securities Exchange ("**CSE**"), please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every ten (10) pre-consolidated common shares held (the "**Consolidation**"). The record date for the Consolidation is May 27, 2022. The Company will not be changing its name concurrently with the Consolidation.

We trust you will find the foregoing in order. However, if you have any questions please feel free to contact the undersigned.

Yours truly,

"Kelly Pladson"

Kelly Pladson

Corporate Secretary