

**Form 51-102F3**  
**Material Change Report**

**1. Name and Address of Company**

**LE MARE GOLD CORP.**  
301-221 Esplanade  
North Vancouver, BC, V7M 3J3

(the "Company")

**2. Dates of Material Change(s)**

October 7, 2019

**3. News Release(s)**

News release were issued on October 7, 2019 and disseminated by Stockwatch News and Bay Street News pursuant to section 7.1 of National Instrument 51-102.

**4. Summaries of Material Changes**

The Company informs shareholders that the option agreement announced on March 12, 2018 and December 31, 2018 has been terminated.

**5. Full Description of Material Changes**

News Release dated October 7, 2019– See Schedule "A".

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been omitted.

**8. Executive Officer**

Mr. Bryson Goodwin, President and CEO of the Company, is knowledgeable about the material change contained herein and may be reached at 604-341-1531.

**9. Date of Report**

This report is dated October 8, 2019.

SCHEDULE "A"  
to the Material Change Report dated October 8, 2019

**LE MARE GOLD CORP. ANNOUNCES TERMINATION OF OPTION AGREEMENT**

**Vancouver, BC – October 7, 2019** – Le Mare Gold Corp. (TSX-V: LMGC / OTC: SLLTF / FSE: SL5) ("Le Mare" or the "Company") would like to inform shareholders that the option agreement as announced on March 12, 2018 and December 31, 2018 has been terminated.

The option agreement allowed Le Mare to acquire an undivided one-hundred-percent (100%) interest in a mining property comprised of 12 map-staked claims covering 2,677.24 hectares (6,615.60 acres) in the Nanaimo Mining Division and in the Rupert Land District of western British Columbia and is located on N.T.S. map sheet 92 L/5, as well as on B.C. map sheets: 092L 031 and 041.

"Le Mare will take a step back and reassess our business plans going forward. We have decided at this time that the Le Mare Property no longer offers the best opportunity to shareholders. The best interests of our shareholders must be our priority and will remain our focus!" said Bryson Goodwin, Chief Executive Officer of Le Mare.

**For further information, please contact: Le Mare Gold Corp.**

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